

RECONCILIATION OF NON-GAAP MEASURES

NET LOSS TO ADJUSTED EBITDA

(AMOUNTS IN MILLIONS)	2023
Net loss including non-controlling interests	\$ (439.4)
Interest expense	77.5
Income tax expense	84.9
Net income attributable to non-controlling interest	(0.1)
Depreciation and amortization*	630.3
EBITDA	353.2
Restructuring, acquisition and integration-related and other costs	96.3
Inventory step-up from purchase accounting	4.5
Impairment of goodwill and indefinite-lived intangibles**	877.7
Legal settlement, reserves and fees	87.8
Release of indemnification asset	(3.0)
Adjusted EBITDA	\$ 1,416.5

*Includes accelerated depreciation of \$33.1 million for 2023.

**As a result of a decrease in the Company's market capitalization, a higher Weighted Cost of Capital (WACC) and macroeconomic conditions, the Company performed interim impairment tests of its goodwill and indefinite-lived intangible assets, which resulted in the impairment charges of \$877.8 million (\$864.9 million net of tax) in 2023.